

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Lehman Brothers Holdings, Inc., *et al.*,

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT DATED OCTOBER 12, 2011, (Doc.# 20782), DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

Exhibits to Motion to Assume Amended Subordination, Non-Disturbance and Attornment Agreement with the Ritz-Carlton Hotel Company, L.L.C. Under Seal